



TENNESSEE LOCAL DEVELOPMENT AUTHORITY
MARCH 13, 2018
AGENDA

- Call Meeting to Order
- Approval of Minutes from the TLDA meeting of January 25, 2018
- Request from Hallsdale-Powell Utility District to waive the enforcement of requirement 7(m) set forth in its loan agreements requiring that the audit for 2017 be filed by September 30, 2017
- Request from Hallsdale-Powell Utility District to issue refunding bonds in an amount not to exceed \$6,760,000 senior to its SRF loans
- Request from Minor Hill Utility District to waive the enforcement of requirement 7(m) set forth in its loan agreements requiring that the audit for 2017 be filed by June 30, 2017
- Request from Minor Hill Utility District to issue a USDA Waterworks Revenue bond in an amount not to exceed \$335,000 subordinate to its SRF loans
- Consider for approval the following CWSRF loans:

	SRF Base Loan	Principal Forgiveness	Total SRF Funding	Interest Rate
Chapel Hill, CW6 2018-399	\$ 709,875	\$ 78,875	\$ 788,750	1.04%
Cleveland, SRF 2018-417	\$10,000,000	\$ -	\$10,000,000	1.58%
Lewisburg, CW6 2017-389	\$ 900,000	\$100,000	\$ 1,000,000	1.05%
Lewisburg, SRF 2017-390	\$ 75,000	\$ -	\$ 75,000	1.05%
Memphis, SRF 2018-409	\$11,000,000	\$ -	\$11,000,000	0.81%

- Consider for approval the following DWSRF loans:

	SRF Base Loan	Principal Forgiveness	Total SRF Funding	Interest Rate
Bell Buckle, DW6 2018-207	\$ 235,200	\$ 58,800	\$ 294,000	0.27%
Erwin, DW6 2018-206	\$ 600,000	\$150,000	\$ 750,000	1.10%

- Consideration of a request for approval of an amendment to the TLDA SRF Policy and Guidance for Borrowers related to audit filing compliance
- Adjourn