



TENNESSEE LOCAL DEVELOPMENT AUTHORITY
AUGUST 11, 2016
NOTICE OF MEETING

The Tennessee Local Development Authority will meet on August 11, 2016, at 10:00 a.m. in Room G-11, Ground Floor, State Capitol, Nashville, Tennessee.

The agenda items for the Tennessee Local Development Authority meeting include:

- Consideration of a request from DeKalb Utility District to issue Waterworks Revenue Refunding Bonds in an amount not to exceed \$4,200,000 on parity with its SRF loan
- Consideration of a request from DeKalb Utility District to issue USDA Waterworks Revenue Bonds in an amount not to exceed \$5,000,000 subordinate to its SRF loan
- Consideration of a request from the city of Portland to issue Water and Sewer Revenue Refunding and Improvement Bonds in an amount not to exceed \$20,000,000 on parity with its SRF loan
- Consider for approval the following CWSRF loans:

| | SRF Base Loan | Principal Forgiveness | Total SRF Funding | Interest Rate |
|---------------------------|------------------|--------------------------|----------------------|------------------|
| Gordonsville CW4-2017-377 | \$ 116,250 | \$ 8,750 | \$ 125,000 | 1.33% |

- Consider for approval the following DWSRF loans:

| | SRF Base Loan | Principal Forgiveness | Total SRF Funding | Interest Rate |
|----------------------|------------------|--------------------------|----------------------|------------------|
| Oakland DG5 2016-179 | \$ 937,387 | \$ 312,463 | \$ 1,249,850 | 1.12% |
| Paris DWF 2016-178 | \$ 500,000 | - | \$ 500,000 | 0.85% |

Roll-call vote is anticipated due to telephone participation by Board member, Mr. Pat Wolfe, Senate Appointee.

8/4/2016


 Assistant Secretary

Individuals with disabilities who wish to participate in these proceedings or to review these filings should contact the Office of State and Local Finance to discuss any auxiliary aids or services needed to facilitate such participation. Such contact may be in person or by writing, telephone, or other means, and should be made prior to the scheduled meeting date, to allow time to provide such aid or service. Contact the Office of State and Local Finance for further information.

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