

Adverse Debt Event Reporting Form

Notice of Debt Default

This form is pursuant to and authorized by Tenn. Code Ann. § 9-21-134(d) and Tennessee State Funding Board Guidelines for Debt Reporting by Public Entities.

Complete the following form. Email the completed form **and** either a copy of the loan documents, lease agreement, or other agreement to <u>LGF@cot.tn.gov</u>.

Step 1. Entity Name and Address						
Enter Entity Name →						
Street Address / P.O. Box →						
City, State, Zip Code →						
Step 2: Contact Information						
The authorized entity representative is meant to be the main contact our office can speak with on issues pertaining to the entity or referenced debt. For example, Chief Operating Officer, Chief Financial Officer, Counsel, Financial Advisor, etc.						
	Au	thorized Entity Representative	Form Preparer			
Name →						
Title →						
Firm (or Gov) →						
Phone →						
Email →						
Step 3: Information on Defaulted Debt Issue						
Name of Debt →						
Amount of Debt →						
Type of Debt →						

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Sec	curity 🕇					
Original An	nount 👈					
Indicate Interest Type →		Fixed		Variable		
Call	Date →					
Has Put Op	tion? →	Yes		No		
Dated	Date →					
Closing	Date →					
Step 4: Information on Default Event						
Type of De	efault 🛨					
Date of De	efault 🛨					
Default Date as F on EN	Reported MMA →					
Reason for De	efault 🛨					
Plan to	Cure →					
Step 5: Additional Comments (Optional)						
The field below is optional. If no additional comments are available, leave the field below blank.						
Step 6: Signatures						
If completing the form electronically, click within the applicable signature box and type your name.						
		Authorized Representative		Preparer		
Signature →						
Date →						