



TENNESSEE LOCAL DEVELOPMENT AUTHORITY
JUNE 23, 2025
AGENDA

- 1) Call meeting to order, establish that there is a physical quorum, and receive public comments on actionable items in accordance with Tenn. Code Ann. § 8-44-112 and Board guidelines
- 2) Approval of minutes from the May 19, 2025, meeting
- 3) Consideration and approval of the following State Revolving Fund Clean Water loans:

	SRF Base Loan	Principal Forgiveness	Total Request	Interest Rate	Term
Brownsville Energy Authority, CWB23 2025-495	\$12,000,300.00	\$ 4,999,700.00	\$ 17,000,000.00	1.32%	20
Parsons, CWB22 2025-490	\$ 803,417.50	\$ 803,417.50	\$ 1,606,835.00	1.32%	20

- 4) Consideration and approval of requests from the Ocoee Utility District:
 - a) A request to issue USDA Water and Wastewater Revenue Bond Anticipation Notes (the “Series 2025 BANS”) in an amount not to exceed \$37,500,000 on parity with its SRF loans
 - b) A request to issue USDA Water and Wastewater Revenue Bonds in an amount not to exceed \$37,500,000 (the “USDA Bonds”) on parity with its SRF loans
 - c) A request to issue Water and Wastewater Revenue Improvement Bonds (the “Series 2025 Bonds”) in an amount not to exceed \$25,000,000 on parity with its SRF loans
 - d) A request for TLDA approval of a waiver of the enforcement of a provision in the *TLDA SRF Policy and Guidance for Borrowers* and the loan agreement that prohibits the issuance of additional indebtedness for entities who have not submitted their audits timely
- 5) Consideration and approval of the Tennessee Local Development Authority’s Debt Management Policy
- 6) Report on the notification from the City of Portland submitted to comply with *TLDA SRF Policy and Guidance from Borrowers*
- 7) Adjourn