TENNESSEE STATE SCHOOL BOND AUTHORITY November 26, 2018 AGENDA

- 1. Call meeting to order
- 2. Approval of Minutes from the TSSBA meeting of August 20, 2018
- 3. Approval of Projects for:

The University of Tennessee

- University of Tennessee Knoxville University of Tennessee Knoxville -Neyland Stadium South Renovations (A94); Increase in cost of \$74,000,000 for total funding of \$180,000,000 of which \$109,000,000 (includes an increase of (\$38,000,000) will be financed by TSSBA; Term of Financing: \$80,000,000 to be financed for 20 years as long-term financing at an assumed taxable rate and \$29,000,000 to be financed over 10 years as short-term financing at an assumed taxable rate.
- 4. Cancellation of University of Tennessee Health Science Center (A85) Audiology & Speech Pathology Project
- 5. Approval of the Amendment to the Financial Advisor Contract
- 6. Adjourn