

JASON E. MUMPOWER

Comptroller

TENNESSEE STATE SCHOOL BOND AUTHORITY NOTICE OF MEETING

The Tennessee State School Bond Authority (TSSBA) will meet on Monday, March 22, 2021, at 2:30 p.m. CDT or immediately following the meeting of the State Funding Board, whichever is later, in the Tennessee State Capitol, Executive Conference Room, Ground Floor, Nashville, Tennessee, currently closed to the public.

To protect the health, safety, and welfare of Tennesseans in light of the COVID-19 outbreak, pursuant to the provisions of Executive Order 16, as amended by Executive Order Nos. 34, 51, 60, 65, 71 and further amended by Executive Order 78, the Authority will broadcast its meeting through the use of Webex Events. The following essential business matters are on the agenda for consideration:

• Approval of Projects for:

The University of Tennessee, Chattanooga – Football Athletic Facility; Increase in Cost: \$7,150,000 for total funding of \$29,150,000 of which \$25,650,000 will be funded by TSSBA; Term of Financing: 30 years as short-term financing at an assumed tax-exempt rate

- Report on the results of the 2021 Series A Bond Sale
- Submission of the Report on Debt Obligation (CT-0253) for the 2021 bond sale.
- Consideration of proposals received and approval of the selection of bond counsel
- Update on the Revolving Credit Facility review process

Members of the public may attend the meeting through Webex Event at the following link: https://tngov.webex.com/tngov/onstage/g.php?MTID=eb80ff72c709288b3c60c1bce942ee220 or for audio only call 1-415-655-0003 and enter the access code 185 779 1788.

Should you have any issues during the time of the meeting, please email SGF@cot.tn.gov or call 615.401.7872.

March 15, 2021

Individuals with disabilities who wish to participate in these proceedings or to review these filings should contact the Division of State Government Finance to discuss any auxiliary aids or services needed to facilitate such participation. Such contact may be in person or by writing, telephone, or other means, and should be made prior to the scheduled meeting date, to allow time to provide such aid or service. Contact the Division of State Government Finance for further information:

Telephone - (615) 401-7872 | Fax - (615) 741-5986 | sgf@cot.tn.gov